

**EXHIBIT A**

**Updated Budget**

(\$ in millions)

Week: Type: Period Starting Period Ending:	1 Fcst 11/30/2024 12/6/2024	2 Fcst 12/7/2024 12/13/2024	3 Fcst 12/14/2024 12/20/2024	4 Fcst 12/21/2024 12/27/2024	5 Fcst 12/28/2024 1/3/2025	6 Fcst 1/4/2025 1/10/2025	7 Fcst 1/11/2025 1/17/2025	8 Fcst 1/18/2025 1/24/2025	9 Fcst 1/25/2025 1/31/2025	10 Fcst 2/1/2025 2/7/2025	11 Fcst 2/8/2025 2/14/2025	12 Fcst 2/15/2025 2/21/2025	13 Fcst 2/22/2025 2/28/2025	13-Weeks Fcst
<b>Total Operating Receipts</b>	66.5	65.6	61.1	59.7	51.0	51.3	45.8	45.0	49.5	46.2	46.1	47.6	49.2	684.5
<b>Total Operating Disbursements</b>	(64.8)	(47.1)	(58.4)	(50.6)	(56.4)	(45.9)	(33.6)	(55.4)	(56.6)	(53.6)	(38.3)	(46.5)	(53.1)	(660.2)
<b>Net Operating Cash Flow</b>	1.6	18.6	2.7	9.0	(5.4)	5.4	12.2	(10.4)	(7.2)	(7.4)	7.8	1.1	(4.0)	24.3
<b>Non Operating Disbursements</b>														-
Debt Service	(0.1)	-	-	(0.2)	(8.0)	(0.1)	(14.2)	(0.6)	(0.3)	(5.2)	(0.1)	(0.3)	(0.5)	(29.6)
AF Liquidator Fees	(0.3)	(0.3)	(0.3)	(0.3)	(0.3)	(0.3)	-	-	-	-	-	-	-	(1.8)
Other Expenses	-	-	-	(0.5)	-	(1.0)	-	-	-	-	-	-	-	(1.5)
<b>Total Non Operating Disbursements</b>	(0.3)	(0.3)	(0.3)	(0.9)	(8.3)	(1.4)	(14.2)	(0.6)	(0.3)	(5.2)	(0.1)	(0.3)	(0.5)	(32.8)
<b>Total Disbursements Prior to Professional Fees</b>	(65.2)	(47.4)	(58.7)	(51.5)	(64.7)	(47.3)	(47.7)	(56.0)	(56.9)	(58.8)	(38.4)	(46.8)	(53.7)	(692.9)
Professional Fees	-	(0.0)	(10.2)	(12.9)	(2.4)	(2.2)	(2.2)	(5.4)	(2.2)	(2.3)	(2.3)	(2.3)	(5.3)	(49.7)
<b>Total Disbursements</b>	(65.2)	(47.4)	(68.8)	(64.5)	(67.1)	(49.5)	(50.0)	(61.5)	(59.1)	(61.1)	(40.7)	(49.0)	(58.9)	(742.6)
<b>Net Cash Flow</b>	1.3	18.2	(7.7)	(4.8)	(16.1)	1.8	(4.2)	(16.4)	(9.6)	(14.9)	5.4	(1.4)	(9.8)	(58.2)
BOP Cash Balance	131.9	122.1	136.6	197.9	184.2	150.8	153.5	148.1	134.5	123.7	109.8	114.9	117.2	131.9
Net Cash Flow	1.3	18.2	(7.7)	(4.8)	(16.1)	1.8	(4.2)	(16.4)	(9.6)	(14.9)	5.4	(1.4)	(9.8)	(58.2)
DIP New Money Draw	-	-	75.0	-	-	-	-	-	-	-	-	-	-	75.0
Adequate Protection Account Draw / (Funding)	(11.1)	(3.7)	(6.0)	(9.0)	(17.2)	0.8	(1.2)	2.8	(1.2)	1.1	(0.4)	3.7	(3.2)	(44.5)
<b>EOP Cash Balance</b>	122.1	136.6	197.9	184.2	150.8	153.5	148.1	134.5	123.7	109.8	114.9	117.2	104.2	104.2